

# Notice of Approval for Resolution of Bondholders' Meeting

February 13, 2013

To Bondholders who hold convertible bonds  
issued by the Reorganization Company

Elpida Memory, Inc., Reorganization Company  
2-1, 2-chome, Yaesu, Chuo-ku, Tokyo  
Yukio Sakamoto, Trustee  
Nobuaki Kobayashi, Trustee  
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We hereby notify that, as of February 12, 2013, the Tokyo District Court issued an order to approve a resolution below passed at the first bondholders' meeting held on January 23, 2013 (The Tokyo District Court Civil 8<sup>th</sup> Division Order dated February 12, 2013 (Tokyo District Court, 2013 (*hi*) No. 29, the case of filing for approval of resolution at the bondholders' meeting)) with respect to Elpida Memory, Inc. 130% Call Option Attached Unsecured Convertible Bond Type Bonds with Stock Acquisition Rights (2nd Series) (with early redemption rights and an inter-bond *pari passu* clause only applicable among convertible bond-type bonds with stock acquisition rights)

To authorize the bond administrator (Aozora Bank, Ltd.) to vote in the class of unsecured creditors against the plan of reorganization which the trustees of Elpida Memory, Inc. filed with the Tokyo District Court and the said Court issued an order to submit for creditors' vote as of October 31, 2012.

## ※ The 3rd Bonds

Please see our announcement dated January 25, 2013 on our website for Elpida Memory, Inc. 130% Call Option Attached Unsecured Convertible Bond Type Bonds with Stock Acquisition Rights (3rd Series) (with early redemption rights and an inter-bond *pari passu* clause only applicable among convertible bond-type bonds with stock acquisition rights)