

May 7, 2012

Dear Reorganization Creditors and Secured Reorganization Creditors,

Elpida Memory, Inc., Reorganizing Company

Yukio Sakamoto, Trustee

Nobuaki Kobayashi, Trustee and Attorney-at-Law

Notice on the Deadline for Filing of Proof of Claims

Under the order issued from the 8th Civil Division of the Tokyo District Court with respect to the Corporate Reorganization Case (Heisei 24 (Mi) No. 1) for Elpida Memory, Inc. as the Reorganizing Company, **the last day of the period for filing of proof of reorganization claims, etc., from the creditors is designated on May 21, 2012 (Monday) (and the proof of claims must be received by the court on or before then).**

As of today, we are afraid that the proof of your or your company's claims has not been filed yet. Therefore, we would hereby kindly ask for the filing of proof of reorganization claims, etc., with the 8th Civil Division of the Tokyo District Court by the date mentioned above. (If you have already made the filing when you receive this letter, then please ignore.)

Please be advised that, in case of failure to file within the filing period, your filing made thereafter will be disapproved and you may lose your right to receive the payment under the reorganization plan.

As the deadline for the filing is coming soon, your attention would be appreciated.

Sincerely yours,