Elpida Memory, Inc. The 2nd series of 130% Call Option Attached Unsecured Convertible Bond Type Bonds with Stock Acquisition Rights (with Right of early redemption requests and inter bond pari passu Clause Only Applicable among convertible bond-type bonds with stock acquisition rights)

Elpida Memory, Inc. The 3rd series of 130% Call Option Attached Unsecured Convertible Bond Type Bonds with Stock Acquisition Rights (with Right of early redemption requests and inter bond pari passu Clause Only Applicable among convertible bond-type bonds with stock acquisition rights)

Correction of the part of the documents which has sent out regarding the first bondholder's meeting

December 28, 2012

To whom it may concerns,

Elpida Memory, Inc.
Trustee Yukio Sakamoto
Trustee Nobuaki Kobayashi, Attorney at law

Since 2 clerical errors are found in the documents which are sent out in the last half of November 2012, we hereby notify you of the following corrections made in the documents.

It would be appreciated if the bond holders would vote in favor to the Draft Reorganization Plan.

If you have any inquiries, please contact to reorganization office which is shown below.

1 Correction No.1

>Error

Appendix 8 (Regarding Additional Repayments), Outline of Draft Reorganization Plan ("Invitation to the first Bondholder's meeting" p.37)

1. Funds to be applied to additional repayments

The difference between the 200 billion yen and the total amount set forth in the "Summary Table for Repayment and Payment Plans" (Appendix 7) (159,36<u>7,54</u>3,858 yen) includes the following:

>Correction

1. Funds to be applied to additional repayments

The difference between the 200 billion yen and the total amount set forth in the "Summary Table for Repayment and Payment Plans" (Appendix 7) (159,366,673,858 yen) includes the following:

2. Correction No.2

> Error

"Request from the Trustees of Elpida Memory for a Vote in Favor" p.7 (p.5 in Japanese)

4. Necessary measures if voting in favor of the plan (mailing of the ballot form)

L7-10: Apart from voting by mail (voting by sending a voting form), you may also vote by attending the bondholders' meeting held on January 23, 2013 by Aozora Bank, Ltd. (the bond administrator, which is a bank that administers your CBs) and cast your vote thereat.

*In Japanese version, it was written as "January 23, 2012"

Inquiries

1 Inquiries regarding mailed documents, dead line to submit, where to mail

To the contact written in "Invitation to the first Bondholder's meeting"

2 Inquiries regarding Draft Reorganization Plan and other matters than the matters written in 1

To Reorganization Office for CBs : 0120(22)3995

(9 a.m.-5:30p.m. weekday)