(Translation)

October 11, 2013

To whom it may concern:

Yoshitaka Kinoshita, Trustee
Nobuaki Kobayashi, Trustee and Attorney-at-Law
Elpida Memory, Inc., the Reorganization Company

Information on Repayment under the Reorganization Plan

I. First Installment Payment

Upon the approval of the Tokyo District Court, we set the first installment payment date on October 25, 2013 and we will make the first installment repayment and discharge of unsecured reorganization claims as follows.

1. Rate of the repayment for secured reorganization claims

Amount of the first fixed repayment	As stated in the Reorganization Plan
Rate of the first accelerated repayment	6.985%

2. Rates of the repayments and discharges for unsecured reorganization claims

Rate of the first fixed repayment	3.5%
Rate of the first additional repayment	2.211% * The aggregate of the rates for the additional repayments (i) to (v)
Rate of the first discharge	5.8% * Separately from this rate, 66.1% was already discharged as of the end of February 2013.

* Any amount of repayment less than 1 yen will be rounded down, and any amount of discharge less than 1 yen will be rounded up.
* The repayment will be made to the remittance account you have designated.

II. Outlook of the rates of second and subsequent installment payments and discharge of unsecured reorganization claims

The second to the seventh installment payments (In the case of secured reorganization claims, the installment payments will generally be completed by the sixth installment payment.) will be made respectively on the last business day of December from 2014 to 2019 (in the case of secured reorganization claims, generally until 2018).

At this point, the rates of the second to seventh installment repayments of unsecured reorganization claims have not yet been fixed since they will depend on matters that are uncertain but will be determined in the future. On the certain assumptions, such as but not limited to the assumption that (i) unfixed reorganization claims will amount to 18,682,654,833 yen, (ii) all of the unsecured reorganization claims, etc., which are subject to conditions precedent, the fulfillment of which have currently not yet been determined, will be fulfilled and become payable unsecured reorganization claims, and (iii) the specified common benefit claims to be repaid on and after August 1, 2013 will amount to 2.9 billion yen, then those rates are estimated as follows.

Actual repayment rates will be informed to you as soon as they are fixed.

	Total of the rates for the second to seventh installment repayments	First installment repayment (for reference)	Total of the rates for the first to seventh installment repayments (for reference)
Rate of fixed repayment	13.9%	3.5%	17.4%
Rate of additional repayment *1	7.093%	2.211%	9.304%
Rate of discharge	1.396%	5.8% *2	7.196%

*1 Total of the rates of additional repayments (i) to (v)

*2 Separately from this rate, 66.1% was already discharged as of the end of February 2013.

This document contains projections and other forward-looking statements regarding future events. We wish to caution you that such statements are predictions and that actual events or results may differ. We are under no duty to update any of the forward-looking statements after the date of the presentation to conform these statements to actual results.

- End -